

1836 Florida Avenue  
Panama City, Florida 32405



10800 PCB Parkway, Unit #300  
Panama City Beach, Florida 32407

Ph: (850) 872-8510 • www.ArteryandVeins.com • Fax: (850) 872-7412

*"Committed to making a difference in the quality of life in those we serve and those with whom we work"*

**Patient Information**

Today's Date: \_\_\_\_\_

Social Security Number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

First Name: \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name: \_\_\_\_\_ Suffix: \_\_\_\_\_

Gender: Male or Female Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Marital Status: Single Married Divorced Widowed Legally Separated

Race: \_\_\_\_\_ Ethnicity: Not Hispanic/Latino or Latino/Hispanic Primary Language: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Apt./Unit#: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Check if Physical Address is the same as the mailing address, if not please complete:**

Physical Address: \_\_\_\_\_ Apt./Unit#: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

**\*Please list phone number in the order in which you would like to be contacted. Thank you!**

1st: (\_\_\_\_\_) \_\_\_\_\_ Home Cell Work (this number will be used for confirmation calls)

2nd: (\_\_\_\_\_) \_\_\_\_\_ Home Cell Work

3rd: (\_\_\_\_\_) \_\_\_\_\_ Home Cell Work

Emergency Contact: \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
Name Relationship Phone

Pharmacy: \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
Name Address Phone

Primary Care Physician: \_\_\_\_\_

**Please continue on reverse side**

### Insurance Information

Patient Name: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ ID # \_\_\_\_\_

Insured's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID # \_\_\_\_\_

Insured's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

### Acknowledgement of Privacy Practices

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize Vascular Associates, LLC to use and disclose my protected health information to carry out:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my care)
- Obtaining payment from third party payers (e.g. my insurance company)
- Healthcare operations of your practice

I have also been informed of and given the right to review and secure a copy of Vascular Associates' Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information and my rights under HIPAA. I understand that Vascular Associates reserves the right to change the terms of this notice from time to time and that I may request the most current copy of the notice at any time.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, obtain payment and maintain health care operations, but that Vascular Associates is not required to agree to these requested restrictions. However, if Vascular Associates does agree, it is bound to comply with those restrictions.

I understand that I may revoke this authorization, in writing, at any time. However, any disclosure that occurred prior to the date I revoke the consent is not affected.

I authorize the release of any healthcare information necessary to submit claims to my insurance company, and request payment of benefits to Vascular Associates, LLC.

Printed Name \_\_\_\_\_

Signature of Patient/ Legal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

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**Release of Information**

**Patient**  
**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

I authorize the following individuals to retrieve/discuss any and all of my medical information and make/cancel appointments as directed below. I can refuse to sign this form, or revoke it at any time by completing a revocation form. I understand that if information is shared with the below individuals it may be subject to exposure by the individual.

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Relationship: \_\_\_\_\_

**I do not authorize anyone other than myself to retrieve/discuss my information to include making/canceling appointments on my behalf.**

Printed Name \_\_\_\_\_

Signature of Patient/ Legal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

**Please continue on reverse side**

## Practice Financial Policy

Vascular Associates has a financial policy that clearly outlines patient and practice financial responsibilities. We are committed to making a positive difference in lives of our patients by providing the best possible, and most cost effective, medical care. This financial policy has been established with these objectives in mind to avoid any misunderstanding or disagreement concerning payment for professional services. Please carefully read the outlined policy below and sign at the bottom:

1. If a patient has insurance with which we do not participate, our office will be happy to file the claim on behalf of the patient. However, payment in full is expected from the patient at time of service. Please note, that while our office will perform verification of benefits, this does not guarantee insurance payment.
2. Our practice participates with numerous insurance companies. For patients who are beneficiaries of one of these insurance companies, our billing office will submit a claim for services rendered. All necessary insurance information, including special forms, must be completed prior to being evaluated by our providers.
3. By law, it is the patient's responsibility to pay any deductible, copayment, or any portion of the charges as specified by their insurance plan. The patient's financial responsibility is due upon check in. Any old account balances will need to be paid prior to being seen. Payments can be made with cash, check, credit card, or debit card. Additionally, we now offer Care Credit for patients who qualify. If patients do not qualify for Care Credit, they will meet with our billing department to discuss payment options.
4. Financial assistance is available for qualified patients. If a patient feels that he or she may qualify for assistance, the billing department will be notified. Patients who do not have insurance are expected to pay for professional services at the time of service, unless prior arrangements have been made with us.
5. It is the patient's responsibility to ensure that any required referrals or authorizations for treatment are provided to the practice prior to the visit.
6. It is the patient's responsibility to provide us with all current insurance information and to bring his/her insurance card with a form of photo identification to each visit.
7. Our staff is happy to help with insurance questions in relation to how a claim was filed, or regarding any additional information the payer might need to process the claim. Specific coverage issues, however, can only be addressed by the insurance company member services department. (Telephone number is printed on the insurance card)
8. We charge a Missed Appointment fee of \$25 if a patient misses a scheduled appointment. We require notification 24 hours prior to the scheduled appointment time to avoid that fee.
9. We do fill out payment protection, FMLA, and disability forms. However, there is a \$25 fee due prior to completion of the forms. We reserve the right to refuse completion of forms, if deemed not applicable to our specialty.

I have reviewed and understand the financial policy of Vascular Associates.

Printed Name \_\_\_\_\_

Signature of Patient/ Legal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

**Health History:**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Referring MD: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Cardiologist: \_\_\_\_\_ Neurologist: \_\_\_\_\_

Nephrologist: \_\_\_\_\_ Other Physicians: \_\_\_\_\_

Reason for visit: \_\_\_\_\_

**Allergies:** Yes (Please list below with reaction)/No (No Known Drug Allergies)

1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_ 4) \_\_\_\_\_

**Are you allergic to IV Contrast, Iodine or Shellfish? YES / NO**

**Are you allergic to Latex? YES / NO**

**Social History** (Please check/circle all that apply)

**Marital Status:**  Single  Married  Divorced  Widowed  Separated

**Children:** Yes / No

**Currently Living:**  Alone  With Family  With Friends  With Significant Other

**Profession:**  Working \_\_\_\_\_  Retired

**Smoker:** Yes / No Past or Present Quit Date: \_\_\_\_\_

**Type:** Cigars/Pipe/Cigarettes How many? # \_\_\_\_\_ Pack/Day How Long? \_\_\_\_\_ (Years)

**Alcohol:** Y / N  Daily  Weekends  Socially

**Family History** (Please check all that apply and include family member)

Aortic Aneurysm (AAA) \_\_\_\_\_  Heart Disease/Attack \_\_\_\_\_  Diabetes \_\_\_\_\_

Cancer \_\_\_\_\_  Stroke \_\_\_\_\_  DVT (blood clots) \_\_\_\_\_

Arterial Disease of Legs \_\_\_\_\_  Varicose Veins \_\_\_\_\_  Bleeding Disorder \_\_\_\_\_

**Patient Surgical History** (Please check all that apply and include year)

Angioplasty/Stenting of the leg \_\_\_\_\_ (year)

Heart Surgery/Stenting/Bypass \_\_\_\_\_ (year)

Arterial Bypass of the Leg \_\_\_\_\_ (year)

Carotid Artery Surgery/Stent \_\_\_\_\_ (year)

Aortic Aneurysm Repair \_\_\_\_\_ (year)

IVC Filter Placement \_\_\_\_\_ (year)

Thrombolysis/Thrombectomy (clot busting) \_\_\_\_\_ (year)

Saphenous Vein Harvesting \_\_\_\_\_ (year)

Sclerotherapy \_\_\_\_\_ (year)

Phlebectomy \_\_\_\_\_ (year)

Vein Stripping \_\_\_\_\_ (year)

EVLT/Thermal Ablation of Veins \_\_\_\_\_ (year)

Any other surgeries (including year) \_\_\_\_\_

**Please continue on reverse side**

**Medical History** (Check all that apply)

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Raynaud's Disease            | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> High blood pressure         |
| <input type="checkbox"/> Varicose Veins               | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Bleeding Disorder           |
| <input type="checkbox"/> Chronic Renal Failure        | <input type="checkbox"/> Kidney problems     | <input type="checkbox"/> Peripheral vascular disease |
| <input type="checkbox"/> Carotid Stenosis             | <input type="checkbox"/> TIA                 | <input type="checkbox"/> Clot in lung/legs (DVT/PE)  |
| <input type="checkbox"/> Heart Attack/CAD/Angina      | <input type="checkbox"/> HIV/AIDS            | <input type="checkbox"/> Cancer                      |
| <input type="checkbox"/> Abdominal Aneurysm (stomach) | <input type="checkbox"/> Heart Valve Disease |  |

**Are you Currently on Dialysis? YES or NO** Hemodialysis or Peritoneal Dialysis?

If Yes, Where: \_\_\_\_\_ What days? Mon, Wed, Fri (or) Tues, Thurs, Sat

**REVIEW OF SYSTEM** (Check all that apply)

**Constitutional**

- Fatigue     Unexplained weight loss

**Eyes, Ears, Nose & Throat**

- Blurry vision     Loss of vision in one eye     Hearing loss     Nose-bleeds

**Psychological symptoms**

- Depression     Anxiety     Insomnia

**Neurological**

- Seizures     Fainting (syncope)     Difficulty in balance

**Respiration**

- Shortness of Breath     Wheezing     Cough

**Cardiovascular**

- Chest Pain     Heart Palpitation     Irregular Heartbeat

**Gastrointestinal**

- Abdominal Pain     Change in Appetite     Heartburn

**Musculoskeletal**

- Leg pain     Leg swelling

**Endocrine**

- Excessive sweating     Excessive Thirst

**Hematological**

- Blood Clotting     Easy bruising

Printed Name \_\_\_\_\_

Signature of Patient/ Legal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

**Medication List**

**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Today's Date:** \_\_\_\_\_

**Please check if you are on any of the following medications and fill in the dosage you are taking:**

- Medication containing Metformin/Glucophage \_\_\_\_\_mg
- Plavix \_\_\_\_\_mg       Aspirin \_\_\_\_\_mg       Warfarin/Coumadin \_\_\_\_\_mg       Xarelto \_\_\_\_\_mg
- Arixtra/Lovenox \_\_\_\_\_mg       Pradaxa \_\_\_\_\_mg       Any other blood thinner \_\_\_\_\_ - \_\_\_\_\_mg

**Please list any other medications you are currently taking, the dosage and how often (you may attach printed or typed sheet):**

Medication Name	mg/mcg & times per day
1)	
2)	
3)	
4)	
5)	
6)	
7)	
8)	
9)	
10)	
11)	
12)	
13)	
14)	
15)	

**Please continue on reverse side**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

This form is to assess your symptoms and whether conservative treatment has provided any relief. Medicare and other insurance companies require documentation of a significant decline in your quality of life in order to authorize coverage for more aggressive treatment. In order for us to be able to treat unresolved symptoms, it is important for this form to be as accurate as possible. We may ask you to reassess your symptoms as you move forward in our care.

**My Leg Symptoms (check all that apply):**

- Tiredness       Heaviness       Cramping       Pain       Itching  
 Restless Legs       Swelling       Burning       Bulging, ropey veins  
 Bleeding from Visible Veins       Skin Discoloration or texture changes

Symptoms are felt:     Left leg       Right leg       Both legs

Pain intensity: None    1    2    3    4    5    6    7    8    9    10 (worst)

**My symptoms affect my quality of life in the following areas: (check all that apply)**

- Work       Socializing       Exercise       Hobbies  
 Caring for family       Housework       Other \_\_\_\_\_

**I have tried the following to relieve my symptoms: (check all that apply)**

- Wound Care       Weight Loss (\_\_\_lbs)       Frequent Elevation       Wraps  
 Exercise       Prescription Medication       Non-prescription Pain Medication

**I have worn graduated compression stockings/socks for:**

- More than 3 months     Less than 3 months       Other \_\_\_\_\_

Photograph documentation is an important part of our cycle of care, and is required by many insurance companies in order to authorize treatment. I consent to the taking of photographs of my treatment area(s). Understanding that my identity will not be revealed to the public, I grant Vascular Associates, LLC the right to edit, use and reuse said photographs for advertising purposes, including use in print, internet and all other forms of media. I also release Vascular Associates, LLC from all claims, demands and liabilities, whatsoever, in connection with the above.

Signature \_\_\_\_\_ Date \_\_\_\_\_